DAYTONA WINTER WORKSHOP
FRIDAY, JANUARY 3, 2020
REGISTRATION

DAYTONA STATE COLLEGE—8 CPE HOURS
BUILDING 140, ROOM 313
1200 W. INTERNATIONAL SPEEDWAY BLVD., DAYTONA BEACH

Name: PLEASE PRINT CLEARLY  NAME MUST MATCH PTIN TO RECEIVE CPE
__________________________________________________________________________________
PTIN (required)___________________________ NATP Member # (required for discount)_______________________
Address:___________________________________________________________________________
City:_____________________________________State____________________ZIP_______________
EMAIL: (required)_______________________________________Phone_________________________

EARLY BIRD REGISTRATION FEE: MEMBER $ 120  NON-MEMBER: $ 140
AFTER DECEMBER 25 FEES INCREASE $10.

GOING GREEN:  Your course materials will be sent to you by email in pdf format on Dec. 30.  Use your laptop or IPad in class or print out the course. Note that no power cord hookups will be available in the classroom.  No printed manuals will be provided.

PAYMENT METHOD
We accept: Visa, MC, AMEX and Discover cards.  Make checks payable to Florida Chapter NATP.
Name as it appears on cc: ______________________________________________________________
CC#__________________________________Exp Date: ______________Security Code_________________
Signature:___________________________________________________________________________________

HOW TO REGISTER
Mail to: Florida Chapter NATP, Sandra Torrence, EA,  P. O. Box 2280, New Smyrna Beach, FL.  32170
Phone: 386-423-7771       FAX: 386-423-3744
EMAIL: confidential1227@aol.com  Note—email does not go to a secure site.

Cancellation Policy:  To cancel your registration, notify Sandra Torrence, at confidential1227@aol.com no later than DEC 26th to receive a refund.  Cancellation fee is $20. No refunds will be granted after DEC 27th unless due to extreme circumstances (family death, hospitalization, federally declared disaster area, for example) No-shows will not be granted refunds.  Registration substitutions are accepted, provided non-members pay the non-member fee difference.
## AGENDA

### 2020 DAYTONA WINTER WORKSHOP

**FRIDAY, JANUARY 3, 2020**

**DAYTONA STATE COLLEGE**  
ROOM 313, BUILDING 140  
1200 W. INTERNATIONAL SPEEDWAY BLVD. DAYTONA BEACH, FL

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### FRIDAY, JANUARY 3

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>CPE</th>
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<tbody>
<tr>
<td>7:30 — 8:00 AM</td>
<td>Check In and Registration</td>
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<tr>
<td>8:00 — 9:40 AM</td>
<td>LLC ENTITY STRUCTURING</td>
<td>2 CPE</td>
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<tr>
<td></td>
<td>Steven Hamilton, II, EA, NTPI Fellow</td>
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<tr>
<td>9:40 — 9:55 AM</td>
<td>BREAK</td>
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<tr>
<td>9:55 — 11:35 AM</td>
<td>CANNABIS BUSINESS</td>
<td>2 CPE</td>
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<tr>
<td></td>
<td>Amy Brosnan-Hamilton, EA, NTPI Fellow</td>
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<tr>
<td>11:35 — 1:00 PM</td>
<td>Lunch (On your own. The school cafeteria is not open.)</td>
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<tr>
<td>1:00 — 1:30 PM</td>
<td>COLLECTIONS Q&amp;A</td>
<td>NO CPE</td>
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<tr>
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<td>Mike McAnnany, EA &amp; Owen Oatley, EA</td>
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<td></td>
<td>Bring your collection issues and questions,</td>
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<tr>
<td>1:30 — 3:10 PM</td>
<td>ETHICS—NOT YOUR TYPICAL ETHICS CLASS</td>
<td>2 CPE</td>
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<tr>
<td></td>
<td>Amy Brosnan-Hamilton, EA, NTPI Fellow</td>
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<tr>
<td>3:10 — 3:25 PM</td>
<td>BREAK</td>
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<tr>
<td>3:25 — 5:05 PM</td>
<td>ANNUAL TAX UPDATE</td>
<td>2 CPE</td>
</tr>
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<td></td>
<td>Steven Hamilton, II, EA, NTPI Fellow</td>
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LLC ENTITY STRUCTURING — 2 CPE
Do you experience the excited or unsure client who calls and asks about setting up an LLC or that their hairdresser told them they should have an LLC? How about that client that thinks an LLC is just an LLC? This class is for you! Do you really understand how to use an LLC? LLCs can be structured in so many ways, but are we really doing our clients justice with the way their LLCs are structured? Could there be a better way or different way to use an LLC? When is the time to change their tax election and how? This class explores the LLC and the best ways to structure them for your clients and help you bring out the best when doing tax planning.

CANNABIS BUSINESS—2 CPE
Owning a cannabis business is popular in states that have passed legislation for its recreational or medical use. However, there are a number of unique issues to these businesses, especially when preparing a tax return. This course will detail the differences among the various states that have legalized the industry. You will also review reporting requirements, potential differences between federal and state returns and restrictions on certain types of expenses. Finally, you will review how the changing state laws affect taxpayers; review disclosure issues and review potential penalties for participating in this type of activity.

COLLECTIONS Q&A —NO CPE
This special half hour “extra” will give you the opportunity to bring up your collection issues and questions for guidance from Mike McAnnany, EA and Owen Oatley, EA. Mike retired from the IRS after 28 years heading up various Collections programs in the Jacksonville and Daytona Beach areas. Mike was the first Problem Resolution Officer for Florida. His depth of experience will be invaluable at this session. Owen has had years of experience with client representation following his time with the IRS and now in private practice. Bring your tough questions and get the answers here.
ETHICS — NOT YOUR TYPICAL ETHICS CLASS—2 CPE

We sit through two required CPE hours of ethics every year, but this is not going to be your typical ethics class. This class will talk a little about Circular 230, but also includes due diligence requirements, IRS office requirements, office staff ethics, preparer penalties and real life situations that allow for open discussions about ethics and our requirements. This won’t be reading Circular 230 but instead we will be interacting with each other about how to make ethics a little more real in our practices.

ANNUAL TAX UPDATE—2 CPE

This session will explore revisions, clarifications and new information that you will need for the upcoming tax year. We will review recent tax legislation and apply information to clients’ returns and summarize new developments like the Taxpayer First Act, Section 199A and new forms that we expect to see.